

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina Meierhenry
Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman

**Also licensed in Iowa*

February 6, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

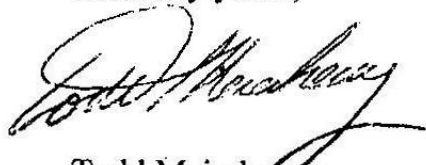
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Colman, South Dakota
\$1,574,248 Clean Water Borrower Bond, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

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FEB - 8 2013
S.D. SEC. OF STATE

RECEIVED

FEB - 8 2013

S.D. SEC. OF STATE

City of Colman
\$1,574,248 Borrower Bond
dated January 28, 2013

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

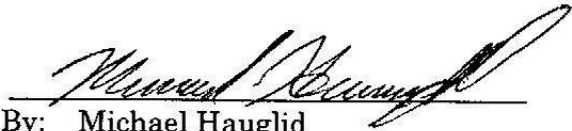
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Colman
2. Designation of issue: Borrower Bond.
3. Date of issue: January 28, 2013
4. Purpose of issue: Sewer Line Replacement 2nd Street South
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,574,248
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 28th day of January 2013.


By: Michael Hauglid
Its: Finance Officer

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FEB - 8 2013

S.D. SEC. OF STATE

2273849

| <div> <div>\$1,574,248</div> <div>City of Colman</div> <div>Borrower Bond</div> </div> <div> <div>Dated Jan 28, 2013</div> <div>Debt Service Report</div> <div>30/360/4+</div> </div> | | | | | | |
|---|----------------|--------|----------------|----------------|----------------|----------------|
| Date | Principal | Coupon | Interest | Total | BY 2/15 | FY 1/1 |
| 02/15/2015 | | | \$104,742.15 | \$104,742.15 | \$104,742.15 | |
| 05/15/2015 | \$7,705.71 | 3.250 | \$12,790.77 | \$20,506.48 | | |
| 08/15/2015 | \$7,850.05 | 3.250 | \$12,727.42 | \$20,586.48 | | |
| 11/15/2015 | \$7,922.91 | 3.250 | \$12,663.57 | \$20,586.48 | | \$168,501.50 |
| 02/15/2016 | \$7,967.28 | 3.250 | \$12,599.20 | \$20,586.48 | \$82,345.02 | |
| 05/15/2016 | \$8,052.18 | 3.250 | \$12,534.30 | \$20,586.48 | | |
| 08/15/2016 | \$8,117.80 | 3.250 | \$12,468.88 | \$20,586.48 | | |
| 11/15/2016 | \$8,183.56 | 3.250 | \$12,402.92 | \$20,586.48 | | \$82,345.02 |
| 02/15/2017 | \$8,250.05 | 3.250 | \$12,336.43 | \$20,586.48 | \$82,345.02 | |
| 05/15/2017 | \$8,317.08 | 3.250 | \$12,269.40 | \$20,586.48 | | |
| 08/15/2017 | \$8,384.66 | 3.250 | \$12,201.82 | \$20,586.48 | | |
| 11/15/2017 | \$8,452.78 | 3.250 | \$12,133.70 | \$20,586.48 | | \$82,345.02 |
| 02/15/2018 | \$8,521.46 | 3.250 | \$12,065.02 | \$20,586.48 | \$82,345.02 | |
| 05/15/2018 | \$8,590.70 | 3.250 | \$11,995.78 | \$20,586.48 | | |
| 08/15/2018 | \$8,660.50 | 3.250 | \$11,925.98 | \$20,586.48 | | |
| 11/15/2018 | \$8,730.87 | 3.250 | \$11,855.81 | \$20,586.48 | | \$82,345.02 |
| 02/15/2019 | \$8,801.80 | 3.250 | \$11,784.65 | \$20,586.48 | \$82,345.02 | |
| 05/15/2019 | \$8,873.32 | 3.250 | \$11,713.10 | \$20,586.48 | | |
| 08/15/2019 | \$8,945.41 | 3.250 | \$11,641.07 | \$20,586.48 | | |
| 11/15/2019 | \$9,018.10 | 3.250 | \$11,568.38 | \$20,586.48 | | \$82,345.02 |
| 02/15/2020 | \$9,091.37 | 3.250 | \$11,495.11 | \$20,586.48 | \$82,345.02 | |
| 05/15/2020 | \$9,165.24 | 3.250 | \$11,421.24 | \$20,586.48 | | |
| 08/15/2020 | \$9,239.70 | 3.250 | \$11,346.78 | \$20,586.48 | | |
| 11/15/2020 | \$9,314.78 | 3.250 | \$11,271.70 | \$20,586.48 | | \$82,345.02 |
| 02/15/2021 | \$9,390.48 | 3.250 | \$11,196.02 | \$20,586.48 | \$82,345.02 | |
| 05/15/2021 | \$9,466.76 | 3.250 | \$11,119.72 | \$20,586.48 | | |
| 08/15/2021 | \$9,543.67 | 3.250 | \$11,042.81 | \$20,586.48 | | |
| 11/15/2021 | \$9,621.21 | 3.250 | \$10,965.26 | \$20,586.48 | | \$82,345.02 |
| 02/15/2022 | \$9,699.39 | 3.250 | \$10,887.09 | \$20,586.48 | \$82,345.02 | |
| 05/15/2022 | \$9,778.19 | 3.250 | \$10,808.28 | \$20,586.48 | | |
| 08/15/2022 | \$9,857.64 | 3.250 | \$10,728.84 | \$20,586.48 | | |
| 11/15/2022 | \$9,937.74 | 3.250 | \$10,648.74 | \$20,586.48 | | \$82,345.02 |
| 02/15/2023 | \$10,018.48 | 3.250 | \$10,568.00 | \$20,586.48 | \$82,345.02 | |
| 05/15/2023 | \$10,099.88 | 3.250 | \$10,486.80 | \$20,586.48 | | |
| 08/15/2023 | \$10,181.94 | 3.250 | \$10,404.54 | \$20,586.48 | | |
| 11/15/2023 | \$10,264.67 | 3.250 | \$10,321.81 | \$20,586.48 | | \$82,345.02 |
| 02/15/2024 | \$10,348.07 | 3.250 | \$10,238.41 | \$20,586.48 | \$82,345.02 | |
| 05/15/2024 | \$10,432.15 | 3.250 | \$10,154.33 | \$20,586.48 | | |
| 08/15/2024 | \$10,516.91 | 3.250 | \$10,069.57 | \$20,586.48 | | |
| 11/15/2024 | \$10,602.36 | 3.250 | \$9,984.12 | \$20,586.48 | | \$82,345.02 |
| 02/15/2025 | \$10,688.50 | 3.250 | \$9,897.98 | \$20,586.48 | \$82,345.02 | |
| 05/15/2025 | \$10,775.35 | 3.250 | \$9,811.13 | \$20,586.48 | | |
| 08/15/2025 | \$10,862.90 | 3.250 | \$9,723.58 | \$20,586.48 | | |
| 11/15/2025 | \$10,951.15 | 3.250 | \$9,635.32 | \$20,586.48 | | \$82,345.02 |
| 02/15/2026 | \$11,040.14 | 3.250 | \$9,546.34 | \$20,586.48 | \$82,345.02 | |
| 05/15/2026 | \$11,129.84 | 3.250 | \$9,456.64 | \$20,586.48 | | |
| 08/15/2026 | \$11,220.27 | 3.250 | \$9,366.21 | \$20,586.48 | | |
| 11/15/2026 | \$11,311.43 | 3.250 | \$9,275.05 | \$20,586.48 | | \$82,345.02 |
| 02/15/2027 | \$11,403.34 | 3.250 | \$9,183.14 | \$20,586.48 | \$82,345.02 | |
| 05/15/2027 | \$11,495.99 | 3.250 | \$9,090.49 | \$20,586.48 | | |
| 08/15/2027 | \$11,589.39 | 3.250 | \$8,997.02 | \$20,586.48 | | |
| 11/15/2027 | \$11,683.56 | 3.250 | \$8,902.62 | \$20,586.48 | | \$82,345.02 |
| 02/15/2028 | \$11,778.49 | 3.250 | \$8,807.99 | \$20,586.48 | \$82,345.02 | |
| 05/15/2028 | \$11,874.19 | 3.250 | \$8,712.29 | \$20,586.48 | | |
| 08/15/2028 | \$11,970.67 | 3.250 | \$8,615.81 | \$20,586.48 | | |
| 11/15/2028 | \$12,067.93 | 3.250 | \$8,518.55 | \$20,586.48 | | \$82,345.02 |
| 02/15/2029 | \$12,165.98 | 3.250 | \$8,420.50 | \$20,586.48 | \$82,345.02 | |
| 05/15/2029 | \$12,264.83 | 3.250 | \$8,321.65 | \$20,586.48 | | |
| 08/15/2029 | \$12,364.48 | 3.250 | \$8,222.00 | \$20,586.48 | | |
| 11/15/2029 | \$12,464.94 | 3.250 | \$8,121.54 | \$20,586.48 | | \$82,345.02 |
| 02/15/2030 | \$12,566.22 | 3.250 | \$8,020.26 | \$20,586.48 | \$82,345.02 | |
| 05/15/2030 | \$12,668.32 | 3.250 | \$7,918.16 | \$20,586.48 | | |
| 08/15/2030 | \$12,771.25 | 3.250 | \$7,815.23 | \$20,586.48 | | |
| 11/15/2030 | \$12,875.02 | 3.250 | \$7,711.46 | \$20,586.48 | | \$82,345.02 |
| 02/15/2031 | \$12,979.63 | 3.250 | \$7,606.85 | \$20,586.48 | \$82,345.02 | |
| 05/15/2031 | \$13,085.08 | 3.250 | \$7,501.39 | \$20,586.48 | | |
| 08/15/2031 | \$13,191.40 | 3.250 | \$7,395.08 | \$20,586.48 | | |
| 11/15/2031 | \$13,298.58 | 3.250 | \$7,287.90 | \$20,586.48 | | \$82,345.02 |
| 02/15/2032 | \$13,406.63 | 3.250 | \$7,179.85 | \$20,586.48 | \$82,345.02 | |
| 05/15/2032 | \$13,515.56 | 3.250 | \$7,070.92 | \$20,586.48 | | |
| 08/15/2032 | \$13,625.37 | 3.250 | \$6,961.10 | \$20,586.48 | | |
| 11/15/2032 | \$13,736.08 | 3.250 | \$6,850.40 | \$20,586.48 | | \$82,345.02 |
| 02/15/2033 | \$13,847.69 | 3.250 | \$6,738.79 | \$20,586.48 | \$82,345.02 | |
| 05/15/2033 | \$13,960.20 | 3.250 | \$6,626.28 | \$20,586.48 | | |
| 08/15/2033 | \$14,073.63 | 3.250 | \$6,512.85 | \$20,586.48 | | |
| 11/15/2033 | \$14,187.97 | 3.250 | \$6,398.51 | \$20,586.48 | | \$82,345.02 |
| 02/15/2034 | \$14,303.25 | 3.250 | \$6,283.23 | \$20,586.48 | \$82,345.02 | |
| 05/15/2034 | \$14,419.47 | 3.250 | \$6,167.01 | \$20,586.48 | | |
| 08/15/2034 | \$14,536.62 | 3.250 | \$6,049.86 | \$20,586.48 | | |
| 11/15/2034 | \$14,654.73 | 3.250 | \$5,931.75 | \$20,586.48 | | \$82,345.02 |
| 02/15/2035 | \$14,773.80 | 3.250 | \$5,812.68 | \$20,586.48 | \$82,345.02 | |
| 05/15/2035 | \$14,893.84 | 3.250 | \$5,692.64 | \$20,586.48 | | |
| 08/15/2035 | \$15,014.85 | 3.250 | \$5,571.63 | \$20,586.48 | | |
| 11/15/2035 | \$15,136.85 | 3.250 | \$5,449.63 | \$20,586.48 | | \$82,345.02 |
| 02/15/2036 | \$15,259.84 | 3.250 | \$5,326.64 | \$20,586.48 | \$82,345.02 | |
| 05/15/2036 | \$15,383.82 | 3.250 | \$5,202.66 | \$20,586.48 | | |
| 08/15/2036 | \$15,508.81 | 3.250 | \$5,077.66 | \$20,586.48 | | |
| 11/15/2036 | \$15,634.82 | 3.250 | \$4,951.66 | \$20,586.48 | | \$82,345.02 |
| 02/15/2037 | \$15,761.86 | 3.250 | \$4,824.62 | \$20,586.48 | \$82,345.02 | |
| 05/15/2037 | \$15,889.92 | 3.250 | \$4,696.56 | \$20,586.48 | | |
| 08/15/2037 | \$16,019.03 | 3.250 | \$4,567.45 | \$20,586.48 | | |
| 11/15/2037 | \$16,149.18 | 3.250 | \$4,437.30 | \$20,586.48 | | \$82,345.02 |
| 02/15/2038 | \$16,280.36 | 3.250 | \$4,306.08 | \$20,586.48 | \$82,345.02 | |
| 05/15/2038 | \$16,412.67 | 3.250 | \$4,173.81 | \$20,586.48 | | |
| 08/15/2038 | \$16,546.03 | 3.250 | \$4,040.45 | \$20,586.48 | | |
| 11/15/2038 | \$16,680.45 | 3.25 | \$3,906.02 | \$20,586.48 | | \$82,345.02 |
| 02/15/2039 | \$16,815.99 | 3.25 | \$3,770.49 | \$20,586.48 | \$82,345.02 | |
| 05/15/2039 | \$16,952.62 | 3.25 | \$3,633.86 | \$20,586.48 | | |
| 08/15/2039 | \$17,090.36 | 3.25 | \$3,496.12 | \$20,586.48 | | |
| 11/15/2039 | \$17,229.22 | 3.25 | \$3,357.26 | \$20,586.48 | | \$82,345.02 |
| 02/15/2040 | \$17,369.21 | 3.25 | \$3,217.27 | \$20,586.48 | \$82,345.02 | |
| 05/15/2040 | \$17,510.33 | 3.25 | \$3,076.15 | \$20,586.48 | | |
| 08/15/2040 | \$17,652.60 | 3.25 | \$2,933.88 | \$20,586.48 | | |
| 11/15/2040 | \$17,796.03 | 3.25 | \$2,790.45 | \$20,586.48 | | \$82,345.02 |
| 02/15/2041 | \$17,940.62 | 3.25 | \$2,645.86 | \$20,586.48 | \$82,345.02 | |
| 05/15/2041 | \$18,086.39 | 3.25 | \$2,500.09 | \$20,586.48 | | |
| 08/15/2041 | \$18,233.34 | 3.25 | \$2,353.14 | \$20,586.48 | | |
| 11/15/2041 | \$18,381.44 | 3.25 | \$2,204.99 | \$20,586.48 | | \$82,345.02 |
| 02/15/2042 | \$18,530.84 | 3.25 | \$2,055.64 | \$20,586.48 | \$82,345.02 | |
| 05/15/2042 | \$18,681.40 | 3.25 | \$1,905.08 | \$20,586.48 | | |
| 08/15/2042 | \$18,833.19 | 3.25 | \$1,753.29 | \$20,586.48 | | |
| 11/15/2042 | \$18,986.21 | 3.25 | \$1,600.27 | \$20,586.48 | | \$82,345.02 |
| 02/15/2043 | \$19,140.47 | 3.25 | \$1,446.01 | \$20,586.48 | \$82,345.02 | |
| 05/15/2043 | \$19,295.99 | 3.25 | \$1,290.40 | \$20,586.48 | | |
| 08/15/2043 | \$19,452.77 | 3.25 | \$1,133.71 | \$20,586.48 | | |
| 11/15/2043 | \$19,610.82 | 3.25 | \$975.66 | \$20,586.48 | | \$82,345.02 |
| 02/15/2044 | \$19,770.16 | 3.25 | \$815.32 | \$20,586.48 | \$82,345.02 | |
| 05/15/2044 | \$19,930.79 | 3.25 | \$655.00 | \$20,586.48 | | |
| 08/15/2044 | \$20,092.73 | 3.25 | \$493.75 | \$20,586.48 | | |
| 11/15/2044 | \$20,255.98 | 3.25 | \$330.50 | \$20,586.48 | | \$82,345.02 |
| 02/15/2045 | \$20,420.56 | 3.25 | \$165.02 | \$20,586.48 | \$82,345.02 | |
| | \$1,574,248.00 | | \$1,000,871.66 | \$2,575,119.66 | \$2,575,119.66 | \$2,575,119.66 |